福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a j i t t ck c m a i c ated i the Pe le' Re blic f Chi a ith limited liabilit)

(Stock code: 6865)

FIRST QUARTERLY REPORT
FOR THE THREE MONTHS ENDED 31 MARCH 2021

1. IMPORTANT NOTICE

[redacted]

.2 [redacted]

	For the three months ended 31 March 2021	For the three months ended 31 March 2020	Increase/decrease compared to the same period of last year %
	2 056 , 6 , 2. 2	203 0 6 3 2. , 5	, 0. 5
N	3 , , , 3.	2 5 66 , 5.36	2 .3
N	30 , 2 22 .62	20 06 4 , 2. 3	2 , .65
%	. 5	4.66	4.
M	0.40	0.	263.64
M	0.40	0.	263.64

Non-recurring item

A N A

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Items	For the three months ended 31 March 2021
	-343 5 .6 ,
	5 400 066. 6
A	
	4 , 502. 2
	-550 3 .6
	- 606 646.43
	, 0 6 5 , 2.3 ,

2.2 Total number of shareholders, the shareholding of top ten shareholders and top ten tradable shareholders (or unrestricted shareholders) as at the end of the reporting period

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Total number of shareholders (shareholder) **90,636**

Shareholding of top ten shareholders

Name of shareholders (in full)	Shareholding as at the period end	Percentage (%)	Restricted shareholding	Pledge or locked-up Status	Pledge or locked-up Number	Nature of shareholders
H N 香港中央結算 代理人有限公司	44 3 0	20. 6	0	U	0	
H	43 35 400	20.4	43 35 400	N	0	
	350 532 000	6.33	350 532 000	N	0	
	324 0 600	5. 0	324 0 600	N	0	
	52 002 000	2.42	0	N	0	
	34 66 000	.62	0		3 500 000	
	34 66 000	.62	0	N	0	
H N	22 263 200	.04	0	N	0	
	334 000	0.	0		000 000	
H	5 40 000	0. 2	5 40 000	N	0	

Shareholdings of top ten unrestricted shareholders

Name of shareholders	Number of unrestricted tradable shares held	Class of shares and number Class	Number
H N	44 3 0		44 3 0
香港中央結算 代理人 有限公司			
	52 002 000	M	52 002 000
	34 66 000	M	34 66 000
	34 66 000	M	34 66 000
H N	22 263 200	M	22 263 200
香港中央結算有限公司			
	334 000	M	334 000
	556 000	M	556 000
	556 000	M	556 000
	5 000	M	5 000
H	4 30 05	M	4 30 05
	M H M M M		
		4 00 000	
	4 000 H	M H	
	360 000 H	M	
		H N	
	N		

N H N H

N 2 H

N 3 3M 202

N 4 A

2.3 Total number of and top ten holders of preference shares and their unrestricted shareholdings as at the end of the reporting period.

□A N A

3. SIGNIFICANT EVENTS

3.1 Significant changes in major financial statements items and financial indicators and the reasons thereof

▫A N A

1. Significant changes in balance sheet items and the reasons thereof as at the end of reporting period

Items	As at 31 March 2021	As at 1 January 2021	Increase/decrease compared to end of last year %
Cash at bank and on hand	22 36 43 2.0	5 6 0 3.6	44.26%
	00 000 000.00	400 000 000.00	5.00%
	23 0 5 6 .64	6 4 530 4 .3	0. 2%
A	533 4 4 .3	363 54 3 4.40	46. 0%
	0 335 . 5	4 3 5 6.6	6 .03%
	40 0 4 6.	36 6. 0	53.3 %
Construction in progress	25 0 22 500.	3 5 3 5.42	33. 4%
	35 00 345.6	603 0 4 4 .2	55.06%
	56 66 5 6.43	3 5 260.	34.0 %
Non-current liabilities due within one year	2 5 0 500.00	60 52. 5	3. %
		236 6 .63	- 00%
		4 40 6 0.4	- 00%
Surplus reserve	4 4 43 0 . 5	2 045 0 5 56.05	34.42%

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4 A [illegible]

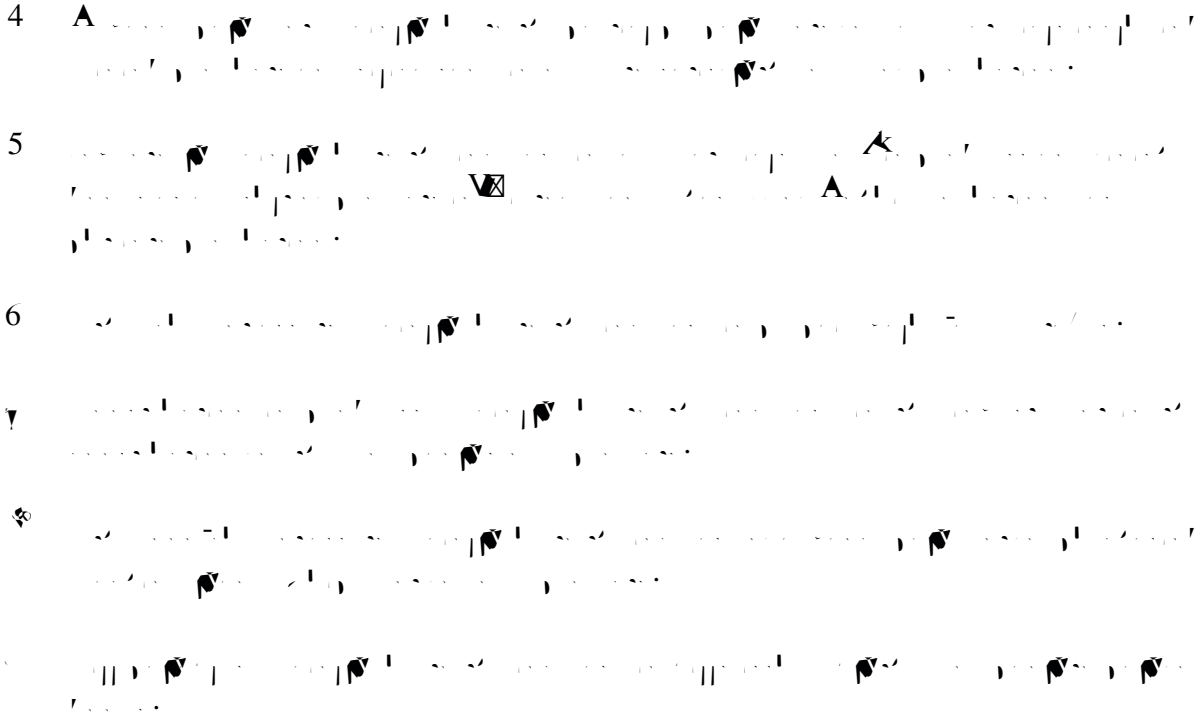
5 [illegible]

6 [illegible]

7 [illegible]

8 [illegible]

9 [illegible]



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6 N

3. Significant changes in cash flow items and the reasons thereof during the reporting period

Items	As at 31 March 2021	As at 1 January 2021	Increase/decrease compared to end of last year %
N	3 53. 5 . 3		3 .23%
N	- 0 4 5 36 .6	-365 62.6	3 3.30%
N	2 0 0 23 .	26 32 204.4	6 .63%

N

2 N

3 N

3.2 Analysis of significant events and their impact and solution

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2020N .
264 《關於核准福萊特玻璃集團股份有限公司非公開發行股票的批復》 證監許可
2020 264 號

4. APPENDIX

4.1 Financial Statements

Consolidated Balance Sheet
As at 31 March 2021

Items	As at 31 March 2021	As at 31 December 2020
Current assets:		
	22 36 4 3 2.0	5 6 0 3.6
	00 000 000.00	400 000 000.00
	3 3.02	445 666.5
N	52 4 6 .5	546 2 640.
	036 65655. 6	3 3 3 64 .20
	23 0 5 6 .64	6 4 530 4 .3
A	533 4 4 .3	363 54 3 4.40
	2 533 34.0	24 26 6 .
	0 335 . 5	4 3 5 6.6
	40 0 4 6.	36 6. 0
	06 32 2 . 5	5 56 2 6 6 3. 5
Non-current assets:		
	6 0 6 .3	3 4 4 .66
	546 5 .50	53 0 65.00
	5 33. 3	20 233 0 .43
	35 0 0 4.34	3 3336 2 . 5
	25 0 22 500.	3 5 3 5.42
	3 0 6 . 2	3 05 026.26
	523 2 23. 6	52 5 0 040.3
	6 4 45 .23	5 5 65 .56
	2 33 0 . 6	

Items	As at 31 March 2021	As at 31 December 2020
Current liabilities:		
[illegible]	4 2 56 500.00	6 402 035.00
	6 5 0. 4	
N	56 66 5 6.43	3 5 26 0.
	342 4 0 43 .2	2 4 6 43 4 2.26
	24 4 5 350.	042.2
	4 545 246.26	4 3 53.
	256 3 04.45	303 432 0.05
	3 2 5.34	00 5 5 5.00
	6 4 2.4	2 56 .00
	2 000.00	2 000.00
N [illegible]	2 5 0 500.00	60 52. 5
	3 604 3 35.4	3 330 0 362. 4
Non-current liabilities:		
[illegible]	45 2 460.	3 5 0 2.0
	236 6 .63	
	4 2 2 3. 5	50 0 0.3
	30 22 4. 6	33 03 4 4. 4
	42 2 2 3.44	44 0 4 24.20
	230 525 232.22	00 256 3 3.03
	4 35 464 36	5 03 05 35.
Owner's equity:		
[illegible]	536 54 3 3.50	5 0 3 2 .00
	4 40 6 0.4	
	4 4 43 0. 5	2 045 0 5 56.05
	2 35 000.00	2 35 000.00
	-24 4 546. 2	-26 33 6. 5
	4 30 5.60	4 36 3 .3
	0 2 045 0 5 56.05	0 -32. 2 -

Parent Company Balance Sheet
As at 31 March 2021

Items	As at 31 March 2021	As at 31 December 2020
Current assets:		
[illegible]	433 405 344.0	2 56 6.
[illegible]	200 000 000.00	
N [illegible]	325 506 4 . 6	4 505 5 6.4
[illegible]	340 6 33.42	5 34 3 5.06
[illegible]	6 3 0 .	633 026 500.
A [illegible]	443 646.35	3 4 .32
[illegible]	6 265. 4	6 2 24 356.05
[illegible]	2 6 6 02.20	4.03
[illegible]	2 06 0 6.02	020.44
[illegible]	3 340 50 3 4.	2 2 . 6
Non-current assets:		
[illegible]	04 2 5 2.3	046 552 4.66
[illegible]	305 42 6 6.3	0 6 32 435. 3
[illegible]	2 0 66 35. 0	2 3 2 .44
[illegible]	234 3 .	23 0 4 6.4
[illegible]	53 . 0	64 .3
[illegible]	22 0 2 .5	22 4 .
[illegible]	3 0 4 2 0 5.53	2 6 50 235.
[illegible]	6 063 2 5 5 .2	4 35 26 .50
[illegible]	404 66 343.2	6 63 3 4.66
Current liabilities:		
[illegible]	232 56 500.00	40 3 30.00
N [illegible]	3 22 .00	
[illegible]	4 5 536.35	604 2 4 22 .6
[illegible]	2 3. 6	5 26 632. 0
[illegible]	22 666 0 0.33	25 6 4 6.32
[illegible]	4 350 6 .	64 20 6.23
[illegible]	6 52 6 5. 0	64 3 2 04.2
[illegible]	2 4 .6	6 42. 3
[illegible]	2 000.00	2 000.00
[illegible]	655 3 463. 5	2 540 0 65 .40

Items	As at 31 March 2021	As at 31 December 2020
Non-current liabilities:		
	0 000 000.00	235 000 000.00
	236 6 .63	
	20 22 5.	23 4 04 .5
	0 22 5.	4 5 6 040.20
	46 20 43 . 4	3 035 24 6 .60
Owner's equity:		
	536 54 3 3.50	5 0 3 2 .00
	4 40 6 0.4	
	4 4 43 0 . 5	2 045 0 5 56.05
	2 35 000.00	2 35 000.00
	-5 6 3 53 .32	-5 64 56 .44
	220 05 .3	220 05 .3
	2 040 62 0 .	62 20 03 .65
	55 045 03.53	4 653 3 6 3.06
	404 66 343.2	6 63 3 4.66

Consolidated Income Statement
For the three months ended 31 March 2021

Items		For the three months ended 31 March 2021	For the three months ended 31 March 2020
I.	**Total operating income**	2 056 , 6 , 2. 2	203 0 % 6 3 %2. 5
		2 056 , 6 , 2. 2	203 0 % 6 3 %2. 5
II.	**Total operating costs**	0 206 , 33.0 %	% 3 32 %4 .40
		%5 % 3 , 6.5 ,	, 23 266 %% .24
		6 2 %4 524. 2	% 24 6 %3.23
		%%% 6 %.44	6 %22 02 , .62
		5 , 5 , , , 4. 0	25 %24 , , 4.32

Items	For the three months ended 31 March 2021	For the three months ended 31 March 2020
V. Net profit (net loss expressed with "-")	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
VI. Other comprehensive income, net of tax	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
VII. Total comprehensive income	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
VIII. Earnings per share		
[illegible]	0.40	0.
[illegible]	0.40	0.

[illegible]

Consolidated Statement of Cash Flow
For the three months ended 31 March 2021

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Items	For the three months ended 31 March 2021	For the three months ended 31 March 2020
I. Cash flow from operating activities:		
	4 40642. 0	2 6603 52 .04
	3 433 3 3.5	43 454 244.04
	4 4 3 .5	43 4 5.66
	60 4 36.0	3 3 54 4 . 4
	53 323.	5 6 .06
	06 66 4 4.	655 340.
	222 5 . 6	46 0.2
	52 6 2 . 5	02 6 0 .60
	02 35 2.0	2 3 562 .
N	3 53.	5 . 3
II. Cash flow from investing activities		
	00 000 000.00	
N	042 032.	2 0 00.00
	4 3 0 0.26	64 435.
	30 32 222.53	53 5 0.60
	43 54 425.60	3 46.4
	3 24 53 .40	265 260 04.22
	400 000 000.00	00 000.00
	3 3 262.	042 604. 3
	2 544 63 4.2	444 02 0 . 5
N	- 0 4 5 36 .6	-365 62.6

Items	For the three months ended 31 March 2021	For the three months ended 31 March 2020
III. Cash flow from financing activities:		
	24 6.	
	5 55 4 3 5.63	66 4 45. 5
	5 052 22.55	44 3 0
	3 66 62 34.	03 324. 5
	5 455 .2	555 0 0
	5 60 3 5. 3	555 26 .42
	464 223 533. 5	5 23 53. 3
	0 53 6. 6	64 05 20.36
N	2 0 0 23 .	26 32 204.4
IV. Effect of foreign exchange rate changes on cash and cash equivalents	3 0 3 352.0	4 .05
V. Net increase in cash and cash equivalents	42 60 5.5	4 6 2 6
A		
	46 30. 3	4 06 0 .5
VI. Cash and cash equivalents at end of period	5 4 05. 0	4 554 36 .3

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Parent company Statement of Cash Flow
For the three months ended 31 March 2021

Items	For the three months ended 31 March 2021	For the three months ended 31 March 2020
I. Cash flow from operating activities:		
	5,40 62.46	3 6035 6.2
	20 55 .6	0 6 45 .3
	0 3 05 . 2	6 523 365.5
	5 2 23 4 .0	55 2 6 400.24
	34 05 62 .4	30 2 6 .22
	3 500 0 .0	4 0 .56
	56 0 44.	43 4 54.6
	52 63 02.22	4 254 .06
	4 6 0 365.55	62 43 .5
N	6 022 5.52	- 42 4 .2
II. Cash flow from investing activities		
N		
	2 300.36	
	30 23 3.	3 53 5 0.60
	3 436 4.	3 53 5 0.60
	220 6 3 0 .33	654 0.53
	200 000 000.00	00 000.00
	20 4 44 0 5. 4	23 5 2 235.44
	2 504 2 22.4	245 6 2 5.
N	-2 4 3 3 0 .30	- 62 42 05.3

Items	For the three months ended 31 March 2021	For the three months ended 31 March 2020
III. Cash flow from financing activities:		
	24 6.	
	3405 43 5.63	4 24 2404.26
	25 5 0 .26	5 0 3 350.26
	3 00 53 323.6	50 505 54.52
	5 3 006.22	3 3 45 6 5.
	4 504 4 .03	3 3.
	453 55 542.54	25 6 6 0 2.
	6 5 3 3 046.	350 26 4 3
N	24 4 0 26.	5 236 2.
IV. Effect of foreign exchange rate changes on cash and cash equivalents	4 0 . 6	2 6 03 .6
V. Net increase in cash and cash equivalents	0 4 .2	- 04 2 3.
A	55 .40	5 2 035.
VI. Cash and cash equivalents at end of period	2 6 450 6 .6	4 6 2.02

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