H. K. E. c. a. e. a. d C. ea. L. .ed a. d T. e S. c E. c. a. e. f H. K. L. .ed. a. e.. .e.. b. f. .ec. .e., f.., a.. .ce e., a e.. .e. .e. a.. a. ., acc. ac. .c. ee e,, a. de. .e,, d, c a a. ab. .a,. e e. f. .a. .,, .. e e. a. , f. .. .e a. ce. .. .e . e. .a. a. f.. e c. .e., f.., a.. .ce e..

福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

INSIDE INFORMATION
PROPOSED ISSUANCE OF A SHARE CONVERTIBLE BONDS

T. , a.. . ce e. , ade b .. e C. .a . . a.. R e 13.09(2). f.. e L,.. R e, a d.. e I, de I. f. a.. P. , .. , . de Pa. XIVA. f.. e SFO.

T. e B. a. d , . ea ed. a.. . ce.. a.. 16 J. e 2021,.. e B. a. d. a, a.. ed.. e.. . ed ,, a ce . f.. e A S. a. e C. . e. b e B. d. T. e B. a. d . . e. , a.. e EGM a d.. e 2021 Sec. d C a,, Mee. , f. .. e S. a. e.. de. . c. , de. a d a.. e, f.. . .. f., a d a .. . .. e. , .. e

I. THE PROPOSED ISSUANCE

T e e c a e f e A S a e C e b e B d I a ce P a a e e be :

1.	**Type of securities to be issued**	:	T e e f ec e be ed b e C a a e e A S a e C e b e B d . T e A S a e C e b e B d a d e A S a e be c e ed e ef be ed e S a a S c E c a e.
2.	**Issue size**	:	P a e e a a a d e a a d e e e a e f e A S a e C e b e B d e ed be ed be e a RMB4 b (c e f RMB4 b). A e be e ed e S a e de a e EGM a d e 2021 Sec d C a Mee a e a e B a d de e e f a e e a ab e.
3.	**Par value and issue price**	:	T e A S a e C e b e B d be ed a a a a e f RMB100 eac .
4.	**Term**	:	T e e f e A S a e C e b e B d be ea f e I a ce Da e.
5.	**Coupon rate**	:	I be e ed a e EGM a d e 2021 Sec d C a Mee a e B a d, a d e B a d a de e e e d f de e ec a ea dac a a ac a e f e e e, acc a ea e efe ce e PRC e e c e, a e c d a d e ac a c d f e C a e f e a ce f e A S a e C e b e B d, a d b e a a d a ee e e a d e ead de e A , f e de a e f e ba a ad ed e e a ce f e A S a e C e b e B d, e a e f e S a e, de e B a d a e ead e e f e c a e.
6.	**Method and timing of interest payment**	:	I e e f e A S a e C e b e B d be a d a a , e e c a d e f a ea e be a d a .

(i) Calculation of the annual interest rates

- **Annual Interest** ea , . . e . . e e , . acc ed f . . . e ea . . eac . a . e a . f . . e I , a ce Da e . f . . e A S . a e C . e b e B . d , ca c a ed ba ed . . . e a e a e face a e . f . . e A S . a e C . e b e B . d , . . a a B . d . de , e . . ed . . .

T . e f . a f . ca c a . . . e a . a . . e e , . :

$$I = B /$$

. e e,

I = a . a . . e e , .

B B(5)5444T1.8 . . e a e a e f a e . f . . e A S . a e C . e)19.1 . .

.

(c) **Record date for interest payment**: T e ec d da e f
e a e f eac ea be e a ad da
eced e e a e da e. T e C a
a e e a acc ed a ea f e ad
da f e e a e da e. T e C a
a e B d de , a ea ed
f c e f e A S a e C e b e B d . A
S a e bef e ec d da e f e a e ,
f a ea a d, b e e a acc a ea .

(d) Ta a ab e e a c e f e A S a e
C e b e B d a be b e b e B d de .

7. Conversion period : T e c e e d f e A S a e C e b e B d c e ce
e f ad da ed a e f e e f e -
e d af e e I a ce Da e a d e d e a e da e
f e A S a e C e b e B d .

8. Determination and adjustment of conversion price : ***(i) Determination of the Conversion Price***

T e a C e P ce f e A S a e C e b e B d
a be e a e P ce f e a e a ad ce
f A S a e f e C a f e 20 ad da eced
e b ca da e f e Offe D c e (e e
a e ce a bee ad ed e e -d de d
d c c 20 ad da , e a e a ad ce f eac
f e e ad da bef e ad e a be ad ed
efe e ce e e -d de d A S a e ce) a d e
a e a ad ce f A S a e ad da eced
e b ca da e f e Offe D c e .

I be ed a e EGM a d e 2021 Sec d C a
Mee a e B a d, a d e B a d a de e e
ea a a C e P ce efe e ce e a e
c d a d e a f e C a , a d b e a
a d a ee e a d e ead de e .

If ... ab ... ace ...:

$P_1 = (P_0\text{-}D+A\times$

9. Downward adjustment to the Conversion Price : ***(i) Adjustment conditions and adjustment magnitude***

T e C e Price a be b ec d a d ad e f, d e e f e A S a e C e be B d, e c ce f e A S a e f 15 ad da f a 30 c ec e ad da a e e a 90% f e e a C e Price. T e B d a ed a d ad e f e C e Price f e S a e, de c d ee e e a a e EGM a d e 2021 Sec d C a Mee .

T e ab e a b ec a a f e a - d f e e f e a c a S a e, de a e EGM a d e 2021 Sec d C a Mee . S a e, de d e A S a e C e be B d d ab a f a e EGM a d e 2021 Sec d C a Mee . T e ad ed C e Price a be e a e e f e a e a e ad ce f A S a e f e C a f e 20 ad da ceed e a d EGM a d 2021 Sec d C a Mee a d e a e a e ad ce f A S a e f e C a f e ad da ed a e bef e e a d EGM a d 2021 Sec d C a Mee . F e e, e ad ed C e Price a be e a e a ed e a e e S a e a d e a e e S a e.

I e e a a e ad e f C e Price a a e ace e e ce 30 ad da e C e Price a d c ce f S a e be ca c a ed a ad ed ba d e ad da e ad e, e ad ed C e Price a d c ce f S a e be ad ed d e ad da c e ad e a ade a d e ad da af e a d .

(ii) Procedure of adjustment

If e EGM a d 2021 Sec d C a Mee f e C a e a e a d a d ad e e e C e Price, e C a b a a ce e e CSRC f d c f a f ed c a e a d e eb e f e S a a S c E c a e. T e a ce e da e f e S a e, e e e d f S a e c e .

A... ca... f..., a... c... e... be e...ed ba ed... ...e ad ...ed C... e... Pr ce... ...e f...ad da af e... ...e e ...a... da e f...e, a... e (.e... e effec e da e f...e ad ... e... ...e C... e... Pr ce). If ...e ad ... e da e ... ...af e... ...e, a... e c... e... a... ca... da e a d... ... ...e e ...a... da e f...e, a... e, ...e, a... e c... e... a... ca... ... d be e/ ec ed ba ed... ...e C... e... Pr ce af e... ...e ad ... e...

10. Determination of the number of conversion shares

: W...e a B...d... de a... e... c... e... ...e A S...a e C... e... b e B...d d... ...e c... e... ...e... d,...e. be... f...e, a... e, be... ...ed ... c... e... , ca c a ed a f... a d a fac... a ...a e, a be... ded d ... ...e. ea e, ... e. be...:

$$\text{N be... f c... e...ed, a e,} = \frac{\text{a e a e face a e. f...e A S...a e C... e... b e B...d ...a...e B...d. de a... e, f... e...}}{\text{...e a ... C... e... Pr ce a a...e da e. f a... ca... f... c... e...}}$$

W... f e...ad da , f... ...e c... e... . f...e A S...a e C... e... b e B...d b ...e B...d. de , ...e C... a ...a ...e B...d. de ... ca , a a ... ...e, a, ...e face a e. f...e e a... ba a ce. f...e A S...a e C... e... b e B...d , c...a e ... ff c e... be c... e...ed ... ... e A S...a e a d...e ...e, acc...ed ... c... ba a ce. acc...da ce ...e...e e a...e, e e... f , c...a ...e S...a ...a S... c E/c...a e a d...e, ec... e, e ...e...a... a ...e...e.

11. Terms of redemption

: ***(i) Terms of redemption at maturity***

W... f e...ad da , af e...e a e... . f...e A S...a e C... e... b e B...d, ...e C... a ...edee a . f...e A S...a e C... e... b e B...d ...c...a e... bee c... e...ed ... A S...a e, f... ...e B...d. de , a a...ce e, a e... ...e face a e. e...a ce...a. ...e ce. a e... ...e...a ...e face a e. f...e A S...a e C... e... b e B...d (. c d. a. a ...e e, acc...ed f... ...e f. a ea...). I be...e..., ed a ...e EGM a d...e 2021 Sec. d C a, Mee... , ... a ...e...e, e...e B...a d, a d...e B...a d , ...a de e... . e...e ac a ede ... ...ce af e... d c ,,... a d a ee e. ... ...e, e... ,...a d...e ead . de ...e... ... efe e ce. ...e a e a c. d... , a ...e. e. f ,, a ce.

(ii) Terms of conditional redemption

D [illegible] f [illegible] A S[illegible] C [illegible] b e B [illegible] , f [illegible]
c [illegible] ce f [illegible] A S[illegible] f [illegible] C [illegible] a [illegible] a [illegible]

B [illegible] d [illegible] ed [illegible] a RMB30f [illegible] f C [illegible] a [illegible]
C [illegible] b (B [illegible] d)25 ( )TJ-0.017 Tc-0.59 T 0 -1.333 Td A

12. Terms of sell back : ***(i) Terms of conditional sell back***

W... 2 ea... ... e a... f... e A S... a... e C... e... b e B... d, ...e... e c... ... ce f... e C... a', A S... a... e, ... e... a 70% f... e... e C... e... P... ce f... 30 c... ec... e ...ad... da..., ...e B... d... de... a... e... ed... ...e a ...a... f... e A S... a... e C... e... b e B... d ...e d b... e bac... ...e C... a a... e face a e... ...e... ...e... acc... ed... e...

If... e... e ... d... b... ... f... c... d de d, ca... a ... a... ... e, ... a ce... f... e S... a... e (e c d... a ... c... ea... e... ...e... a... e ca... a a... a... e... f c... e... ... f... e A S... a... e C... e... b e B... d), ... e... d... b... ... f ca... d de d d ... ...e... a d 30 c... ec... e... ad... da... ...e C... e... P... ce a d c... ... ce f... e A S... a... e be ca c a ed... a ... ad ... ed ba... d ... ...e... ad... da... ... ad ... e... ... e... e ad ... ed C... e... P... ce a d c... ... ce f... e A S... a... e be ad... ed d ... ...e... ad... da... ... c... ...e ad ... e... a ade a d... e... ad... da af... e... a... d... If... e... ... d ... a... d ad ... e... ... e C... e... P... ce,... e... e 30 c... ec... e... ad... da... ... a be... e-c... ed ba... ed... ...e ad ... ed C... e... P... ce f... ...e f... ... ad... da af... e... ...e d ... a... d ad ... e... f... e C... e... P... ce.

D... ... e a... ... ea... e... ... a... , a... e f... e e ...e... e... e... f... ...e, e bac a... e f f ed f... ...e ea..., ...e B... d... de... a e e... c, e... e... ... f, e bac ... ce. If ...e B... d... de... d ... e e... c, e... e... e bac ... ..., af... e... e... e... e... f... e bac a... e f... f f ed d ... ...e, e bac dec a... a... e... d, c... B... d... de... ca... e e... c, e... e... e bac ... ..., d ... ...e c... e... ea... F... e... e, B... d... de... ...a ... e e... c, e... e... ... f, e bac ... e... e...

(ii) Additional terms of sell back

If the Company's actual proceeds from the Proposed Listing are different from the data of the proceeds, and different circumstances determined by the CSRC against the above-mentioned proceeds, the B. d. dec a a . . e. ff . . . e a . . . f . e A S a e C . e b e B . d bac . . e C . a a . e face a e . . e . e e, acc ed. U de . e a d ce a . , e B . d. dec a e . e A S a e C . e b e B . d bac . . e C . a d . e e bac dec a a . . e . d. If e B . d. dec d . . e c e . e e bac . . d . e bac dec a a . . e. d, c . . a . a ca a e. F . e e, acc ed f . e c e . e . d, ea e efe . e a a a . . e f ede . . . ab e.

13. Dividend rights for the conversion year : The A S a e . be ed b e C . a a a e . f e c . e . . f e A S a e C . e b e B . d a a a e a , a . e e . A S a e . A f . e d de d d , b . . , a S a e . dec (c d. S a e . dec f . e c . e . . f e A S a e C . e b e B . d) e . ed . e e . f e be . . e ec d da e f d de d d , b . . a e a e . . ed . c d , b . . .

14. Method of issuance and target investors : The ac a e . d f e a ce f e A S a e C . e b e B . d be de e . ed b e B a d . e e . . . a d e ead de . e , b ec . e a . . a . e EGM a d e 2021 Sec . d C a Mee . .

The a e e . f e A S a e C . e b e B . d a e a a e . . . , e a e . . . ec . e . e f d a d . e . e . . ee . e e e . de . e a a d . a e a . a ed ec . e acc . e S a a B a c . f C . a Sec . e De . 0 -1.333 Td[de . e ,)0.50B(Me . d f a ce

15. Subscription arrangement for existing A Shareholders

: T e A S a e de , a a e e-e e e , b e f e A S a e C e b e B d be ed. I be e ed a e EGM a d e 2021 Sec d C a Mee a e B a d, a d e B a d a de e eb e a a d a ee e a d e ead de e e e ce e e a a e c d , ea ac a a be a ca ed de e e e e e , a d a be d c ed e A S a e C e b e B d b ca .

T e e a A S a e C e b e B d af e c e fe e a a ca e e A S a e de e a ed b e e A S a e de a be ed e a e b ff- e a ca e e e - e ffe e f e S a a S c E c a e, a d e ead de e e a de e e a e a ba a ce.

16. Relevant matters on Bondholders' Meetings

(i) Rights and obligations of Bondholders

R f B d de

(a) a e c a e e e a e, a e c a e e b d de ' ee a d e e c e acc da ce e a , ad a e a d e e e a e e e ;

(b) c e e C e b e C a e B d ed A S a e f e C a acc da ce e a ed c d ;

(c) e e c e e e f a e bac acc da ce e a ed c d ;

(d) a , be ed e e C e b e C a e B d ed acc da ce e a , ad a e e a d e A c e f A c a ;

(e) b a e e a f a acc da ce e a , a d e A c e f A c a ;

(f) e e C a e a e e c a a d e e f e C e b e C a e B d e a ed e da d b e a ed a e ;

( ) [illegible] a [illegible] f [illegible] C [illegible] a [illegible] b [illegible] a [illegible] ad [illegible] a [illegible] a [illegible] A [illegible] c [illegible] f A [illegible] c a [illegible] .

Ob a [illegible] f B [illegible] d [illegible] de [illegible]

(a) [illegible] ab de b [illegible] [illegible] a [illegible] [illegible] [illegible] ace f [illegible] C [illegible] [illegible] b e C [illegible] [illegible] a e B [illegible] d [illegible] f [illegible] e C [illegible] a ;

(b) [illegible] a [illegible] b [illegible] a [illegible] acc [illegible] da ce [illegible] be f [illegible] e C [illegible] [illegible] b e C [illegible] [illegible] a e B [illegible] d [illegible] b [illegible] bed f [illegible];

(c) [illegible] c [illegible] [illegible] a d [illegible] [illegible] a [illegible] ed b [illegible] b [illegible] d [illegible] de [illegible]' ee [illegible] ;

(d) [illegible] [illegible] e [illegible] e C [illegible] a [illegible] a e [illegible] a e [illegible] f [illegible] [illegible] c [illegible] a a d [illegible] [illegible] f [illegible] e C [illegible] [illegible] b e C [illegible] [illegible] a e B [illegible] d [illegible] e [illegible] [illegible] [illegible] e [illegible] ed b [illegible] e a [illegible] a d [illegible] a [illegible] [illegible] [illegible] e a [illegible] eed [illegible] e P [illegible] [illegible] ec [illegible] [illegible] e P b c I [illegible] a ce f [illegible] e C [illegible] [illegible] b e C [illegible] [illegible] a e B [illegible] d ;

(e) [illegible] b a [illegible] [illegible] e [illegible] ed [illegible] be a [illegible] ed b [illegible] e [illegible] de [illegible] f [illegible] e C [illegible] [illegible] b e C [illegible] [illegible] a e B [illegible] d [illegible] [illegible] e b [illegible] a [illegible] e [illegible] e a [illegible] ad [illegible] a [illegible] A [illegible] c e [illegible] f A [illegible] c a [illegible] .

(ii) Circumstances for convening a Bondholders' meetings

T [illegible] e B [illegible] ard [illegible] a c [illegible] e e a B [illegible] d [illegible] de [illegible]' ee [illegible] f a [illegible] e f [illegible] e f [illegible] [illegible] a [illegible] a [illegible] [illegible] ed [illegible] [illegible] e [illegible] b [illegible] e ce f [illegible] e A S [illegible] a e C [illegible] [illegible] b e B [illegible] d :

(a) [illegible] e C [illegible] a [illegible] [illegible] e [illegible] c [illegible] a e [illegible] e [illegible] e [illegible] e [illegible] P [illegible] [illegible] ec [illegible] [illegible] f [illegible] e C [illegible] [illegible] b e B [illegible] d ;

(b) [illegible] e C [illegible] a fa [illegible] [illegible] a [illegible] e [illegible] c [illegible] a a d [illegible] [illegible] e [illegible] f [illegible] e C [illegible] [illegible] b e B [illegible] d [illegible] [illegible] e;

(c) ...e C... ...a ... de...a e... a ca... ...a ...ed c... ... (e ce... f... a ca... ...a ...ed c... ... a...... f... ...e ...e... ...c...a e... f ...a...e... ... de...a...a...e ... ce... e... c...e e a d...e...e... ...c...a e a d ca ce a... ... f ce...a... ...e...c...ed ...a...e...), e... e...., d ... ...,...ece e...., ..., c...,e d ... ...d...,. ... ...f e... f...ba... ...c ;

(d) ...e...,ed a e d e... ...e... e... f...e ee... ... f... de... f...e C... e... b e C...e...a e B... d... ;

(e) ...e... a...e... ... c... a ... ... f ca... a d a e...a affec... ...e ...e...e... ... f b... d... de... ;

(f) ...e...,ed c...a e... ...e b... d...e...,ee...e ...e a... c... ...e..., ... f...e b... d...e...,ee a a e e... a...ee e... ;

( ) ...e... a...e... ...e... ...ed... be c... ... de...ed a d de...e... ...ed a...e b... d... de...' ee... ... ... acc...da ce ...e... e... ... ... f...e a ..., ad ...,...a e...e a... ...,...e CSRC,...e S...a ...a S... c E...c...a e, a d...e...e... e... .

T...e f... ... e... ...e...e...,... a ...e...,e... c... e e a b... d... de...' ee... :

(a) ...e b... a...d... f d...ec...e... ... f...e ... e...;

(b) ...e...e...,ee;

(c) b... d... de...,... d d a ...e... ... ,... d... 10%... ...e... f ...e a ...e a e... ... a a e... f...e... ...,a d... C... e... b e B... d... ...e...,... ... ...e... ;

(d) ...e...e... e... ...e...,... ...e... e... bed b... e a ..., ad ...,...a e ...e a... ...,... ...e CSRC.

17. Use of proceeds :

19.	**Guarantee**	:	No guarantee be provided for the Proposed Issuance of A Share Convertible Bonds.
20.	**Validity period of the board resolution**	:	The resolution for the Proposed Issuance be valid for 12 months from the date of the relevant resolution considered and approved at the EGM and the 2021 Second Class Meeting.

II. POSSIBLE SUBSCRIPTION FOR A SHARE CONVERTIBLE BONDS BY CONTROLLING SHAREHOLDERS, DIRECTORS AND SUPERVISORS

Mr. Ran Hong, Mr. Jian Jun, Mr. Ran Zeng and Mr. Zan Xiaofeng are controlling Shareholders of the Company as at the date of this announcement by virtue of the Acting-in-Concert Agreement dated 19 September 2016. Mr. Wen Yeqing and Mr. Shen Qifang are executive Directors, and Mr. Zeng Weiqing, Mr. Shen Fang and Mr. Zan Qiang are Supervisors of the Company, and each of them is a Shareholder. The aforementioned persons intend to subscribe for A Share Convertible Bonds under the Proposed Issuance of A Share Convertible Bonds (collectively, the "Subscription").

The aforementioned Subscription constitutes connected transactions of the Company under the Listing Rules. Pursuant to the Articles of Association, the Subscription is subject to the approval of the Shareholders at the EGM and the 2021 Second Class Meeting.

Details of the Subscription will be disclosed in the relevant announcement to be published by the Company after the Board meeting, based on the Proposed Issuance of A Share Convertible Bonds and the Subscription of A Share Convertible Bonds by the relevant persons.

III. IMPLICATIONS ON THE PROPOSED ISSUANCE OF A SHARE CONVERTIBLE BONDS AND THE POSSIBLE SUBSCRIPTION FOR A SHARE CONVERTIBLE BONDS UNDER THE PRC REGULATORY REQUIREMENTS

The A Share Convertible Bonds will be issued by the Company at a premium to the A Share Conversion Price, which is the higher of the closing price of the A Shares on the trading day immediately prior to the date of the announcement of the Prospectus for the Proposed Issuance of A Share Convertible Bonds, and the average trading price of the A Shares for the 20 trading days, 60 trading days or 120 trading days immediately prior to the date of the announcement of the Prospectus for the Proposed Issuance of A Share Convertible Bonds. The Board considers that the Proposed Issuance of A Share Convertible Bonds will be in the interests of the Company and the Shareholders as a whole.

According to the Articles of Association and relevant PRC laws and regulations, the Proposed Issuance of A Share Convertible Bonds and the Subscription of A Share Convertible Bonds by the relevant persons constitute connected transactions of the Company, and the Proposed Issuance of A Share Convertible Bonds is subject to the approval of the Shareholders at the EGM and the 2021 Second Class Meeting, and the approval, filing or registration procedures with relevant PRC regulatory authorities.

The Proposed Issuance of A Share Convertible Bonds constitutes a connected transaction of the Company in accordance with relevant PRC laws and regulations, and does not constitute a major asset restructuring of the Company.

IV. IMPLICATIONS ON THE PROPOSED ISSUANCE OF A SHARE CONVERTIBLE BONDS AND THE POSSIBLE SUBSCRIPTION FOR A SHARE CONVERTIBLE BONDS UNDER THE LISTING RULES

P a . R e 19A.38 f e L . R e , e P ed I a ce f A S a e C e b e B d , b ec . e e e f S a e de ' a c a a e EGM a d e 2021 Sec d C a , Mee . .

M . R a H a , M . J a J a, M . R a Ze a d M . Z a X a fe , c a e a e ac . c ce a d d a a e a e f 1,118,772,000 A S a e f e C a a a e da e f a . ce e , a e c ec ed e f e C a de e L . R e . M . R a H a a d M . J a J a a e a . D ec . If a f M . R a H a , M . J a J a, M . R a Ze a d M . Z a X a fe (e e . de e de) e c e / e / e e e-e e c , b c be f e A S a e C e b e B d , e P b e S b c . . (a e a b c . . a . be e a e . . e , a e . d e ce a e f A S a e c . a . e , e f e P ed I a ce) c . . e a c ec ed a ac . de C a e 14A f e L . R e a d be , b ec . e e e f e . a . ce e a d e e de . a e de ' a c a .

M . We Ye . a d M . S e Q f a e ec e D ec . d 16,464,000 a d 10,971,400 A S a e , e ec e , a a e da e f a . ce e . . M . Z e We , M . S e F a a d M . Z Q a a e S e , d 49,382,000, 32,931,200 a d 32,920,400 A S a e , e ec e , a a e da e f a . ce e . . T e a e a , c ec ed e f e C a de e L . R e . If a f e e c e / e-e e c , b c be f e A S a e C e b e B d , e P b e S b c . . (a e a b c . . a . be e a e . . e , a e . d e ce a e f A S a e c . a . e , e f e P ed I a ce) c . . e a c ec ed a ac . de C a e 14A f e L . R e a d be , b ec . e e e f e . a . ce e a d e e de . a e de ' a c a .

A e . A S a e de f e C a a e e ed . e-e e , b c be f e A S a e C e b e B d . N S a e de ca e a e e e ca ac . f c ec ed e f e C a .

M . R a H a , M . J a J a, M . We Ye . a d M . S e Q f , e ec e D ec , a e dee ed . a e a e a e , e P b e S b c . . a d a e ab a ed f . . e e a B a d e . . Sa e f e ab e, e D ec a e e , e ed e dee ed . a e a e a e , e ab e a ac . I add . , D ec a e ab a ed f . . e e B a d e .

T e B a d e ec e C a a a ff c e b c f a . ee e a cab e e , e e . de e L . R e .

V. EGM AND 2021 SECOND CLASS MEETINGS

The Board resolved to convene the EGM and the 2021 Second Class Meetings for the Shareholders' approval of, among other matters, the proposed Domestication, the proposed Listing, the A Share Circular and the Board Proposal Regarding the Proposed Share Subdivision.

The Independent Board Committee has been established to advise the Independent Shareholders in relation to the Proposed Share Subdivision. The Company will appoint an independent financial adviser in accordance with the Listing Rules to advise the Independent Board Committee and the Independent Shareholders in relation to the Proposed Share Subdivision.

Mr. Ran Hong, Mr. Jian Jia, Mr. Ran Zeng, Mr. Zan Xiafei, Mr. Wei Yezhong, Mr. Sze Qiuf, Mr. Zhe Weicheng, Mr. Shi Fang and Mr. Zhi Qian, who are interested in the Proposed Share Subdivision, will abstain from voting on the resolutions to be proposed at the EGM and the 2021 Second Class Meetings to approve the Proposed Share Subdivision and the related transactions. Save as disclosed above, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no other Shareholder is required to abstain from voting on the resolutions to be proposed at the EGM and the 2021 Second Class Meetings to approve the Proposed Share Subdivision and the related transactions. In addition, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder has indicated that he/she/it intends to vote against the resolutions to be proposed at the EGM and the 2021 Second Class Meetings to approve the Proposed Share Subdivision and the related transactions.

According to the articles of association of the Listing Company and the Listing Rules, the Proposed Share Subdivision must be approved by the Shareholders' vote at the EGM and the 2021 Second Class Meetings respectively.

A Sha e( )	Re b -de a ed d a e( ) f e C a c e ed e PRC a d b ed RMB a d a e ed S a a S c E c a e
A Sha e C e b e B d	A Sha e c e b e b d e ed be ed b e C a e PRC e a a f e a RMB4 b (c e f RMB4 b) c a e c e b e e A Sha e
A Sha e C e b e B d I ace Pa	e A Sha e C e b e B d ace a f e C a be c ded a d, f , f , a e a EGM a d e 2021 Sec d C a Mee , de a f c a e, e a ce e
Ac ce f A ca	ac ce f a ca f e C a (a a ed f e)
B ard	e b ard f D ec f e C a
B d de( )	de( ) f e A Sha e C e b e B d e ed be ed b e C a
C a	福萊特玻璃集團股份有限公司 (F a G a G C ., L d.*), a c a e ab ed e PRC ed ab H Sha e a d A Sha e f c a e ed e a b ard f e S c E c a e a d S a a S c E c a e, e ec e
C a La	e C a La f e PRC
c ec ed e ( )	a e ea a ac bed de e L R e
C c S a e de	a e ea a ac bed de e L R e, a d a e , M. R a H a , M . J a J a, M . R a Ze a d M. Z a X a fe
C e P ce	e ce a c e e A Sha e be ed c e f e A Sha e C e b e B d (a a be ad ed f e)
CSRC	C a Sec e Re a C
D ec ( )	d ec ( ) f e C a
EGM	e 2021 ec d e a d a e ea ee f e C a be c e ed f e Sha e de c de a d a e, a e e e e ce ad e P ed I ace

"Group"	the Company and its subsidiaries
"H Share(s)"	ordinary share(s) in the capital of the Company with a nominal value of RMB0.25 each, which are subscribed for and traded in Hong Kong dollars and listed on the Stock Exchange (stock code: 6865)
"HK$"	the Hong Kong Special Administrative Region dollar, the lawful currency of Hong Kong
"Independent Board Committee"	the committee of Directors comprising Mr. Xu Pan, Mr. Han Fang and Mr. Ng Yat Kee Carey, which is established for the purpose of advising the Independent Shareholders in relation to the Proposed Issue of Shares and the Whitewash Waiver
"Independent Shareholders"	the Shareholders, other than Mr. Ran Hao, Mr. Jia Jian, Mr. Ran Zeng, Mr. Zha Xiaofei, Mr. Wei Yezhong, Mr. Shi Qiuyi, Mr. Zhou Weiguo, Mr. Shi Fang and Mr. Zhu Qian, and any other persons who are required to abstain from voting on the resolutions approving the Proposed Issue of Shares and the Whitewash Waiver at the EGM and the 2021 Second A Class Meeting
"Independent Third Party"	any person or company who is not connected with any Director, chief executive or substantial shareholder of the Company or any of its subsidiaries or any of their respective associates
"Issue Date"	the date of allotment and issuance of the Subscription Shares
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited
"Offer Document"	the offer document dated the Prospectus Posting Date
"Ran Hao, Jia Jian, Ran Zeng and Zha Xiaofei, collectively as Subscribers"	Mr. Ran Hao, Mr. Jia Jian, Mr. Ran Zeng and Mr. Zha Xiaofei, collectively as subscribers to the Subscription Shares, and "Subscriber" shall be construed accordingly, and for the avoidance of doubt, shall not include Mr. Wei Yezhong, Mr. Shi Qiuyi, Mr. Zhou Weiguo, Mr. Shi Fang and Mr. Zhu Qian, who are not subscribers to the Subscription Shares, and "Subscriber" shall be construed accordingly, and for the avoidance of doubt, shall not include Mr. Wei Yezhong, Mr. Shi Qiuyi, Mr. Zhou Weiguo, Mr. Shi Fang and Mr. Zhu Qian, who are not subscribers to the Subscription Shares, but may be beneficial owners of the Subscription Shares to be subscribed by Ran Hao Investment, Jia Jian Investment, Ran Zeng Investment and Zha Xiaofei Investment, respectively, and who will be interested in the Subscription Shares upon the allotment and issuance of the Subscription Shares by the Company to Ran Hao Investment, Jia Jian Investment, Ran Zeng Investment and Zha Xiaofei Investment, respectively
"PRC"	the People's Republic of China, excluding, for the purpose of this circular, Hong Kong, the Macau Special Administrative Region and Taiwan

"Prospectus"	the prospectus of the Company dated 30 June 2021 in connection with the Hong Kong Public Offering
"RMB"	Renminbi, the lawful currency of the PRC
"SFO"	Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Share(s)"	A Share(s) and H Share(s)
"Shareholder(s)"	holder(s) of the Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Supervisor(s)"	supervisor(s) of the Company

By order of the board of directors of
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiangsu, Zhejiang and Shanghai, People's Republic of China
16 June 2021

As at the date of this announcement, the executive directors are Mr. Ruan Hongliang, Mr. Jia Jianhua, Mr. Wei Yezhong and Mr. Sze Quanjun, the non-executive directors are Mr. Xu Pengfei, Mr. Han Fangang and Mr. Ning Yakang and the independent non-executive directors are Mr. Ngai Wai Fung, Mr. Lee Kong Wai Conway and Mr. Wang Jinxi.