

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 November 2021 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Flat Glass Group Co., Ltd.

Date Submitted: 03 December 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06865	Description	H Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	450,000,000	RMB	0.25	RMB	112,500,000
Increase / decrease (-)	0			RMB	0
Balance at close of the month	450,000,000	RMB	0.25	RMB	112,500,000

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	601865	Description	A Shares (Shanghai Stock Exchange)			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	1,696,893,254	RMB	0.25	RMB	424,223,313.5
Increase / decrease (-)	0			RMB	0
Balance at close of the month	1,696,893,254	RMB	0.25	RMB	424,223,313.5

Total authorised/registered share capital at the end of the month: RMB 536,723,313.5

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06865	Description	H Shares			

Balance at close of preceding month	450,000,000
Increase / decrease (-)	0
Balance at close of the month	450,000,000

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	601865	Description				

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Class A	Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)						

	Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	2021 Share Option Incentive Scheme for A Shares adopted on 19 November 2021	0	Granted	5,341,072	5,341,072		0	5,947,858
General Meeting approval date (if applicable)		18 November 2021						

Total A (Ordinary shares Class A):

Total funds raised during the month from exercise of options: RMB 0

Remarks:

According to the 2021 share option incentive scheme, the Company intended to grant 5,947,858 share options. On 18 November 2021, the general meeting resolved to grant 5,353,072 share options to 289 Participants while the remaining 594,786 share options will be reserved for further granting in the future. On 19 November 2021, pursuant to the mandate of the general meeting, the Company convened board meeting to make adjustment to the list of participants of the first grant and number of the share option. After such adjustments, the number of participants of the scheme is adjusted from 289 to 288, and the number of share options granted of 5,947,858 remains unchanged, of which the number of the first grant of share options is adjusted from 5,353,072 to 5,341,072 while the number of the reserved share options is adjusted from 594,786 to 606,786. As such, board meeting granted 5,341,072 share options to 288 Participants under the first grant.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E)	

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations

Not applicable

Submitted by: Ruan Zeyun

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

   - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
   - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
   - "type of shares issuable" should be construed as "type of shares repurchased"; and
   - "issue and allotment date" should be construed as "cancellation date"

6. In the context of redemption of shares:

   - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- “type of shares issuable” should be construed as “type of shares redeemed”; and
- “issue and allotment date” should be construed as “redemption date”